

Maximising Telemarketing ROI – Infinity Loop

Our experience





We made 4.9 million outbound calls for charities in 2024



We handled 470,000 inbound calls for charities in 2024



We work with 50 of the UK's leading charities every day on telephone fundraising campaigns inbound and outbound.

















CHALLENGES

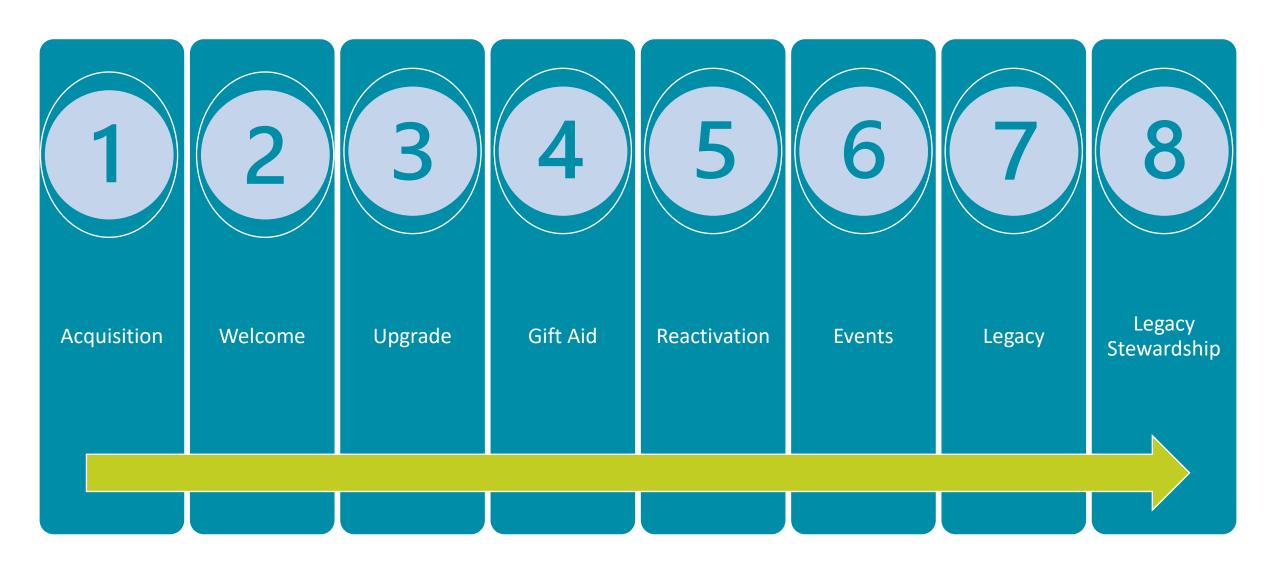


- Siloed approach causing invisible barriers
- Lack of knowledge/confidence in telemarketing as a channel
- Departmental objectives driving campaign creation
- Segregated budgets
- Ring-fenced data sets



The Linear Silo Effect





WHAT IF WE?





Create a collaborative mindset for telemarketing?



Align cross-departmental objectives prior to campaign creation?



Combine budgets to unlock greater potential?

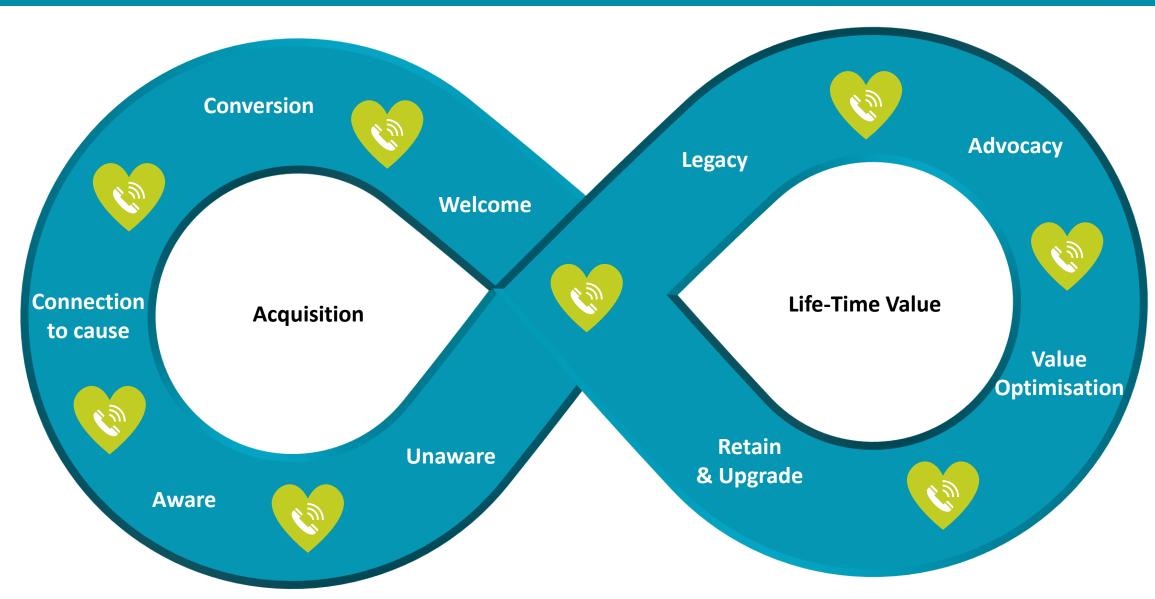


Broaden the data pool to go bigger and bolder?



Infinity Loop Mindset





HOW?





Bring departments together to increase understanding of each other's targets, challenges and opportunities (broad and TM-specific).



Agency-led campaign ideation sessions and telemarketing forums.



Identify where value can be derived from – both products and 'ancillaries'.



Incorporate all value into your ROI modelling.



Build a dynamic calling strategy to facilitate optimal ROI call by call.

CASE STUDY





The Opportunity

A stagnant pool of unclaimed Gift Aid worth over £1 million.

Legacy team seeking more qualified leads.

The Approach

A unified telemarketing campaign.

- Cleansed data to satisfy GDPR requirements.
- Gift Aid administration to increase donation values and unlock trapped income.
- Integrated legacy prompts *only where appropriate* using real-time supporter cues and consented data.
- Full collaboration between RSPCA's Individual Giving, Legacy, and Compliance teams, and Angel.

X The Results

- £450,000+ in additional Gift Aid income to date (2021–2024).
- Over £1 million in projected future legacy income from new will guide requests.
- +10% increase in overall Gift Aid opt-in rate from <60% to nearly 70%.
- Increased LTV, without notably increasing call length or cannibalising outcomes.



TAKE AWAYS



The Big Takeaway

By creating a collaborative telemarketing culture and utilising dynamic scripts/asks we *multiplied impact* – without multiplying cost.

On Breaking Down Silos & Collaboration "I think it's **easy to get so micro-focused on your objectives...** But it's having that single supporter view and really working with other teams to see how we can make the most out of the activity we're doing."

On the Power of Integrating Legacy into a Non-Fundraising Campaign "We decided, why not introduce a legacy ask...

That developed a potential future income estimated at over £600,000. In 2023 we expanded that. If you said yes to Gift Aid, then we also asked if you'd like to receive a free will guide in the post". On the most recent campaign alone the future projected income from Legacy giving was over £1 million.

On Maximising ROI and Long-Term Value "The first campaign did result in an in-year income from Gift Aid alone of approximately £230,000... But it doesn't stop there – it keeps going, which is wonderful. The total to date of £450,000 can help run a wildlife centre for almost half a year."

ANY QUESTIONS?



Want to chat further?



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For more insights why not watch our Top Telemarketing Trends podcast?



helloangel.co.uk/podcast