

# Sneak Peek: Early Findings from 2025 Charity Digital Skills Report 3 July 2025

# What we'll be talking about today

- 1. Digital and Al trends
- 2. How the sector is changing
- 3. What this means for your charity



# Initial findings from The 2025 Charity Digital Skills Report

- Interim findings from half way through the survey period
- Final report will be published on 10 July
- 300+ responses- indication of direction of travel
- Indicates significant growth in AI usage across the sector

#### Source

https://zoeamar.com/2025/04/09/early-insights-from-the-2025-charity-digital-skills-survey/





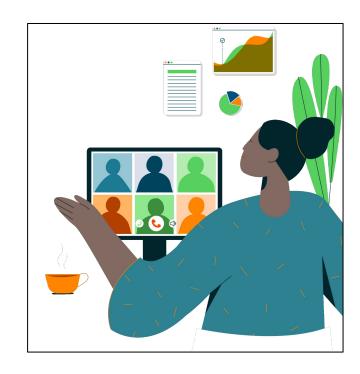
## Digital progress overview

Despite challenges, **62%** of charities have made good or significant progress with digital this year

- 34% have stayed the same
- Only 2% feel they have gone backwards
- Large charities (73%) are outpacing small charities (57%) in digital advancement

#### What this means:

- The sector is showing resilience in making progress despite the financial squeeze
- The digital divide between large and small charities needs urgent attention
- The gap between large and small is an opportunity for funders and capacity builders to step up with targeted support





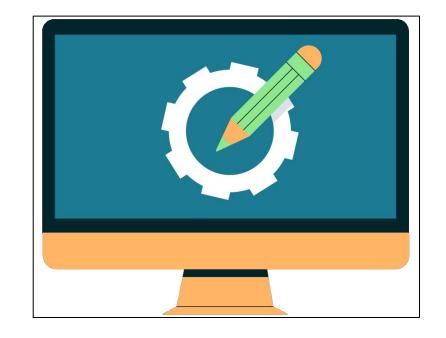
# Top barriers to digital development

- 1. Squeezed organisational finances (67%)
- 2. Finding funds for infrastructure, systems and tools (63%)
- 3. Lack of headspace and capacity (62%)

#### What this means:

- The cost of living crisis is taking a toll on charities' digital transformation
- It's not just about the money it's the headspace.

These barriers affect large and small charities equally. Financial constraints are sector wide challenges, not just issues for smaller organisations.





## What we've learned so far



### More charities are using AI tools, extensively and strategically

- Three quarters of charities (76%) now use AI tools in their day-to-day work, including strategic implementation, pilots, and formal/informal exploration - up from 61% in 2024
- Nearly half (48%) use AI for writing documents and reports (sense checking, drafting content, structuring) - a significant increase from 28% in 2024
- Similarly, 46% use AI for administrative tasks (summarising meeting notes, drafting emails) - up from 32% in 2024



## What we've learned so far



### **Organisational use of Al**

- 25% of charities now using Al strategically more than double from 11% in 2024
- 44% agree they are responding to AI opportunities and challenges, compared to only 22% feeling prepared in 2024
- 50% are developing Al policies (up from 16% in 2024), rising to 66% among large charities
- Top organisational Al applications:
  - -Administration and project management (46%)
  - -Communications and fundraising (37%)
  - Grant fundraising (36%)
- Small charities prioritise Al for grant fundraising (46% vs 22% for large charities)



# What we've learned so far: large vs small charities



### **Progress and adoption**

- 59% of large charities responding to AI opportunities vs 37% of small charities
- 46% of large charities report progress with AI tools, use cases, opportunities and risks vs 23% of small charities
- Both large and small charities have increased their AI tool usage
- 81% of large charities experimenting with AI in everyday work (up from 54% in 2024)
- Small charity experimentation has nearly doubled from 27% in 2024 to 49% this year



# What we've learned so far: large vs small charities



## **Barriers to adoption**

Small charities primarily hindered by:

- Limited digital skills and technical expertise (48%)
- Lack of training (44%)
- One small charity reports: "Overwhelming workload and dire funding make investing in digital strategy difficult, despite recognising long-term benefits"

Large charities concerned about strategic implementation:

- Data privacy, GDPR and security concerns (51%)
- Factual accuracy issues in Al-generated answers (50%)
- Potential for bias and discrimination (49%)



# What we've learned so far: where charities need support



### **Progress and support needs**

#### **Current Status**

- Despite widespread everyday use, only 8% of charities using AI in service delivery
- 58% worried about implications for service quality and data privacy
- This concern rises to 75% among large charities

### **Support Needed for Successful Sector Adoption**

- 71% want more guidance on what responsible Al looks like
- 65% believe more support/training for leaders and trustees would enable adoption



## Resources

- Keep an eye out for <u>The Charity Digital Skills Report</u> launch on 10 July
- The updated <u>Charity Digital Code of Practice</u> is out now
- Our <u>digital</u> and <u>AI resources</u>
- Starts at The Top- our digital leadership podcast



# Thanks for listening. Keep in touch!

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